



Photo: BWPT

	Mar 2024	Mar 2025	Δ	2024
<b>Operational Updates</b>				
Aresta (Ha)	87,022	87,022	0%	87,022
FFB Production (MT)	261,199	270,908	4%	1,041,515
FFB Processed (MT)	255,747	266,260	4%	1,118,553
CPO Production (MT)	62,530	63,752	2%	263,657
PK Production (MT)	12,096	12,942	7%	49,193
<b>Productivity</b>				
FFB Yield (MT/Ha)	3.00	3.11	4%	11.97
CPO Yield (MT/Ha)	0.72	0.73	2%	3.03
OER (%)	24.45	23.94	-2%	23.57
KER (%)	4.49	4.35	-3%	4.40
<b>Sales Volume (MT)</b>				
CPO	76,243	77,691	2%	311,111
PK	11,738	13,347	14%	48,384
<b>Average Selling Price (IDR/Kg)</b>				
CPO	11,383	14,417	27%	12,515
PK	5,576	11,054	98%	7,533

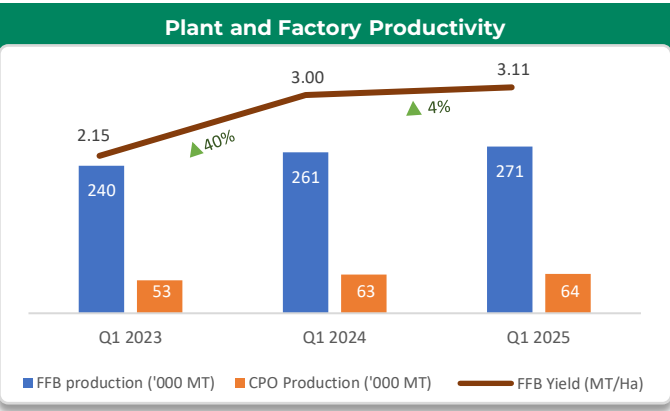
## OPERATIONAL PERFORMANCE

### PT Eagle High Plantations Tbk (BWPT)

continues to record consistent growth, driven by its consistent focus on efficiency and operational excellence. In the first quarter of 2025, the company reported a 4% increase in FFB yield per hectare, along with a 2% rise in CPO yield per hectare compared to the same period last year.

As part of its commitment to sustainable business growth, BWPT's extension of palm oil mill capacity of 30 ton per hour in East Kalimantan, is scheduled to start operations in the second quarter of this year. Moving forward, this enlarged mill will be dedicated to our EUDR compliance project and will bring further value to our integrated supply and logistic chain of CPO and PK.

BWPT will then start the project for a Kernel Crushing Plant (KCP) and a Biogas facility which will supply renewable energy in support of the KCP project while reducing greenhouse gas emissions benefitting from a circular economy.



## COMPANY OVERVIEW

PT Eagle High Plantations Tbk ("BWPT") is engaged in the palm oil plantation, its products consisting of Fresh Fruit Bunches (FFB) and Palm Oil Mills (Mill) that generate Crude Palm Oil (CPO) and Palm Kernel (PK). The plantation are located in Sumatra, Kalimantan, and Papua, with total area of 87,000 hectares and the total capacity of the Mill is 2.2 million MT of FFB per year. PT Eagle High Plantations Tbk is committed of sustainable growth, including obtaining RSPO certification for all of its product.

## SHAREHOLDER STRUCTURE

PT Rajawali Capital International .....	37.70%
FIC Properties Sdn Bhd .....	37.00%
Public (Each under 5%).....	25.30%
Number of Shares.....	31,525,291,000
Listing Date .....	27 Oktober 2009

## CONTACT US

For further information, please contact:

Melvina  
Investor Relations

Email:  
investor@eaglehighplantations.com  
Ph. +62 (21) 86658828

## FINANCIAL PERFORMANCE

Stability of Q1 Performance is the foundation for 2025

Aligned with its cost-efficiency strategy and focus on improving profitability, BWPT reported strong double-digit growth in its financial results for the first quarter of 2025. Net profit increased by 49% year-on-year, while EBITDA rise by 42%, highlighting BWPT success in delivering stronger operational performance compared to the previous year.

BWPT's consistent efforts to maintain strong financial health

are reflected in the double-digit decline in loan interest expenses during the first quarter of 2025.

	Mar 2024	Mar 2025	Var.	2024
Financial Statement (IDR Billion)				
Net Profit	51	76	▲ 49%	272
Interest Expense	121	98	▼ 19%	479
EBITDA	315	449	▲ 42%	1,410
EPS (Rp)	1	2	▲ 45%	8
Financial Ratio (%)				
Gross Profit Margin	29.3	29.3	0%	29.2
Operating Profit Margin	19.4	22.9	▲ 18%	21.5
Net Profit Margin	5.4	5.9	▲ 10%	6.3
EBITDA Margin	33.4	35.1	▲ 5%	32.8
ROA	0.5	0.8	▲ 54%	2.8
ROE	2.3	3.0	▲ 32%	11.1

## BWPT's Commitment to Sustainability

In this quarter, BWPT has obtain one additional certification from the Roundtable on Sustainable Palm Oil (RSPO), currently BWPT has four RSPO certificates. This achievement further reinforces BWPT's position as an industry player committed to sustainability and social responsibility.

In addition, BWPT also participated in the Carbon Disclosure Project (CDP) assessment to disclose its environmental impact. BWPT successfully got B rating in the CDP Forest category and C rating in the CDP Climate category. This result emphasize BWPT commitment to transparency and responsible environmental impact management.