

PT Eagle High Plantations Tbk
 6 May 2026

Thriving Through the Cycle: Delivering Growth Amid Market Challenges

Financial Highlights

PT Eagle High Plantations Tbk (“EHP” or “the Company”) delivered a solid performance in Q1 2026, with revenue reaching IDR 1.38 trillion, representing a 7.7% YoY increase from IDR 1.28 trillion in Q1 2025. The improvement reflects stronger pricing alongside higher sales volumes, supported by consistent commercial execution during the quarter. Profitability also improved, with gross profit increasing to IDR 376 billion, while net profit rose to IDR 85 billion, up 11.8% YoY from IDR 76 billion, reflecting our disciplined cost management approach. During the quarter, the Company captured favorable market pricing, with the average selling price (ASP) of CPO at approximately IDR 14,100/kg and PK at approximately IDR 12,200/kg.

The Company’s financial position continued to strengthen, as reflected by Debt-to-Equity Ratio improving to 2.46x from 2.89x, and Loan-to-EBITDA declining to 2.65x from 2.73x, driven by stronger earnings and prudent financial management.

Key Business Updates

EHP recorded improved operational performance in Q1 2026, supported by higher sales volumes, stronger processing efficiency, and effective inventory management. CPO sales increased to 85,000 MT, up 9.0% YoY from 78,000 MT in Q1 2025, while PK sales rose to 14,000 MT, reflecting a 7.7% YoY increase from 13,000 MT, supported by solid demand and disciplined commercial execution. Operational efficiency remained strong during the quarter, with internal Oil Extraction Rate (OER) and Kernel Extraction Rate (KER) recorded at 23.93% and 4.68%, respectively, reflecting consistent yield optimization.

Strategic Developments

EHP achieved a key milestone with the Roundtable on Sustainable Palm Oil (RSPO) certification obtained through PT Adhyaksa Dharma Satya. This marks the fifth certified mill out of seven, in line with the Company’s commitment to sustainable practices aligned with global standards.

Period	CPO Sales (MT)	PK Sales (MT)	Revenue	Gross profit	Net profit	DER (x)	Loan/ EBITDA (x)
Q1 2026	85,000	14,000	IDR 1.38T	IDR 376B	IDR 85B	2.46	2.65
Q1 2025	78,000	13,000	IDR 1.28T	IDR 375B	IDR 76B	2.89	2.73