

Lampiran 1 | ATTACHMENT 1

Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum Berkelanjutan Sukuk Mudharabah Berkelanjutan I Eagle High Plantations Tahap II Tahun 2025

Per 30 Juni 2026*)

No	Jenis Penawaran Umum Type of Public Offering	Tanggal Efektif Effective Date	Nilai Realisasi Hasil Penawaran Umum Realized Value of Public Offering			Rencana Penggunaan Dana Plan of Use of Proceeds		Realisasi Penggunaan Dana Realization of Use of Proceeds			Sisa Dana Hasil Penawaran Umum Remaining Public Offering Proceeds			Target Waktu Penggunaan Dana Target Timeline for Use of Proceeds
			Jumlah Hasil Penawaran Umum Total Public Offering Proceeds	Biaya Penawaran Umum Public Offering Cost	Hasil Bersih Net Proceeds	Total	Persentase terhadap hasil PU Percentage of Public Offering Proceeds	Total	Persentase terhadap hasil PU Percentage of Public Offering Proceeds	Pos dalam Laporan Keuangan Account in Financial Statement	Total	Persentase terhadap hasil Penawaran Umum Percentage of Public Offering Proceeds	Keterangan Remarks	
1	Penawaran Umum Berkelanjutan Sukuk Mudharabah Berkelanjutan I Eagle High Plantations Tahap II Tahun 2025 Shelf Registration Sukuk Mudharabah I Eagle High Plantations Phase II Year 2025	06-Jan-26	290,000,000,000	3,088,100,000	286,911,900,000	286,911,900,000	100%	286,911,900,000	100%	Utang lembaga keuangan bukan bank, Utang bank, Beban pokok penjualan, Persediaan Short-term loans from non-bank financial institutions, Bank loans, Cost of Goods Sold (COGS), Inventories.	-	-	-	Telah direalisasikan seluruhnya pada Januari 2026 The proceeds were fully utilized in January 2026.
	JUMLAH TOTAL		290,000,000,000	3,088,100,000	286,911,900,000	286,911,900,000		286,911,900,000			-			

Catatan:

*) Seluruh dana bersih hasil penawaran umum telah digunakan untuk pelunasan sebagian pinjaman Perseroan kepada PT Chandra Sakti Utama Leasing, PT Radana Bhaskara Finance Tbk dan PT Bank J Trust Indonesia Tbk, serta modal kerja Perseroan berupa pembelian CPO, pupuk dan bahan bakar, sesuai dengan rencana penggunaan dana sebagaimana diungkapkan dalam Prospektus.

*) The net proceeds from the Public Offering have been used for partial repayment of the Company's loans from PT Chandra Sakti Utama Leasing, PT Radana Bhaskara Finance Tbk and PT Bank J Trust Indonesia Tbk, and for the Company's working capital in the form of CPO, fertilizer and fuel purchases, in accordance with the use of proceeds as disclosed in the Prospectus.

Jakarta, 09 Oktober 2026

PT EAGLE HIGH PLANTATIONS TBK



Chuang Kam Loong
Direktur

Lampiran 2 | Attachment 2

Rincian Biaya Penawaran Umum Berkelanjutan Sukuk Mudharabah Berkelanjutan I Eagle High Plantations Tahap II Tahun 2025 |

Detail of Fees Incurred in Connection with the Shelf Registration Sukuk Mudharabah I Eagle High Plantations Phase II Year 2025

Jenis Penawaran Umum Type of Public Offering	Tanggal Efektif Effective Date	Jumlah Hasil Penawaran Umum Total Public Offering Proceeds	Biaya Penawaran Umum Public Offering Cost		
			Uraian Biaya Description of Expenses	Jumlah Total	Persentase Percentage
Penawaran Umum Berkelanjutan Sukuk Mudharabah Berkelanjutan I Eagle High Plantations Tahap II Tahun 2025 <i>Shelf Registration Sukuk Mudharabah I Eagle High Plantations Phase II Year 2025</i>	06-Jan-26	290,000,000,000	Biaya jasa penyelenggaraan (<i>management fee</i>)	1,305,000,000	0.450%
			Biaya jasa penjaminan (<i>underwriting fee</i>)	435,000,000	0.150%
			Biaya jasa penjualan (<i>selling fee</i>)	435,000,000	0.150%
			Biaya jasa Konsultan Hukum (<i>Legal Consultant Fees</i>)	250,000,000	0.086%
			Biaya jasa Notaris (<i>Notary Fees</i>)	135,000,000	0.047%
			Biaya jasa Tim Ahli Syariah (<i>Sharia Advisory Team Fees</i>)	100,000,000	0.034%
			Biaya jasa Waliamanat (<i>Trustee Fees</i>)	100,000,000	0.034%
			Biaya jasa Pemeringkatan Efek (<i>Credit Rating Agency Fees</i>)	203,000,000	0.070%
			Biaya lain-lain terdiri dari: biaya pencatatan di BEI, percetakan, iklan, public expose dan biaya audit penjabatan. (<i>Other Expenses, consisting of IDX listing fees, printing costs, advertising costs, public expose costs, and allotment audit fees.</i>)	125,100,000	0.043%
TOTAL		290,000,000,000		3,088,100,000	1.065%

Jakarta, 09 Oktober 2026

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Jenis Penawaran Umum Type of Public Offering	Tanggal Efektif Effective Date	Jumlah Hasil Penawaran Umum Total Public Offering Proceeds	Rencana Penggunaan Dana Plan of Use of Proceeds		Persentase rencana penggunaan dana terhadap nilai hasil Penawaran Umum Percentage of Planned Use of Proceeds to Total Public Offering Proceeds	Realisasi Penggunaan Dana Realization of Use of Proceeds		Persentase realisasi terhadap nilai hasil Penawaran Umum Percentage of the Realized Use of Proceeds Against the Net Proceeds of the Realized Value of Public Offering	Deviasi Deviation	Keterangan Remarks
			Level 1			Level 1				
			Deskripsi Description	Nilai Value		Deskripsi Description	Nilai Value			
Penawaran Umum Berkelanjutan Sukuk Mudharabah Berkelanjutan I Eagle High Plantations Tahap II Tahun 2025 Shelf Registration Sukuk Mudharabah I Eagle High Plantations Phase II Year 2025	06-Jan-26	286,911,900,000	Pelunasan sebagian Pinjaman PT Chandra Sakti Utama Leasing Partial Repayment of the Loan from PT Chandra Sakti Utama Leasing	30,000,000,000	10.456%	Pelunasan sebagian Pinjaman PT Chandra Sakti Utama Leasing Partial Repayment of the Loan from PT Chandra Sakti Utama Leasing	30,000,000,000	10.456%	-	
			Pelunasan sebagian Pinjaman PT Radana Bhaskara Finance Tbk Partial Repayment of the Loan from PT Radana Bhaskara Finance Tbk	20,000,000,000	6.971%	Pelunasan sebagian Pinjaman PT Radana Bhaskara Finance Tbk Partial Repayment of the Loan from PT Radana Bhaskara Finance Tbk	20,000,000,000	6.971%	-	
			Pelunasan sebagian Pinjaman PT Bank J Trust Indonesia Tbk Partial Repayment of the Loan from PT Bank J Trust Indonesia Tbk	50,000,000,000	17.427%	Pelunasan sebagian Pinjaman PT Bank J Trust Indonesia Tbk Partial Repayment of the Loan from PT Bank J Trust Indonesia Tbk	50,000,000,000	17.427%	-	
			Pembelian CPO, FFB, Pupuk, Bahan Bakar Purchase of CPO, FFB, Fertilizers, and Fuel	186,911,900,000	65.146%	Pembelian CPO dari PT. BERKALA MAJU BERSAMA Purchase of CPO from PT Berkala Maju Bersama	20,226,925,596	7.050%		
						Pembelian CPO dari PT. BERLIAN NUSANTARA PERKASA Purchase of CPO from PT. BERLIAN NUSANTARA PERKASA	1,206,215,318	0.420%		
						Pembelian CPO dari PT. BISMA DHARMA KENCANA Purchase of CPO from PT. BISMA DHARMA KENCANA	1,678,650,000	0.585%		
						Pembelian CPO dari PT. BUMI AGRO PRIMA Purchase of CPO from PT. BUMI AGRO PRIMA	19,009,676,150	6.626%		
						Pembelian CPO dari PT. FARINDA BERSAUDARA Purchase of CPO from PT. FARINDA BERSAUDARA	37,752,520,800	13.158%		
						Pembelian CPO dari PT. GEMAREKSA MEKARSARI Purchase of CPO from PT. GEMAREKSA MEKARSARI	182,592,780	0.064%		
						Pembelian CPO dari PT. PALM MAS ASRI Purchase of CPO from PT. PALM MAS ASRI	588,836,463	0.205%		
						Pembelian CPO dari PT. SARASWANTI SAWIT MAKMUR Purchase of CPO from PT. SARASWANTI SAWIT MAKMUR	5,902,375,000	2.057%		
						Pembelian CPO dari PT. SATRIA HUPASARANA Purchase of CPO from PT. SATRIA HUPASARANA	150,525,590	0.052%		
						Pembelian CPO dari PT. SAWITMAS PARENGGEAN Purchase of CPO from PT. SAWITMAS PARENGGEAN	1,407,091,500	0.490%		
						Pembelian CPO dari PT. SINAR CITRA CEMERLANG Purchase of CPO from PT. SINAR CITRA CEMERLANG	2,387,202,297	0.832%		
						Pembelian CPO dari PT. SWADAYA SAPTA PUTRA Purchase of CPO from PT. SWADAYA SAPTA PUTRA	12,996,115,942	4.530%		
						Pembelian Pupuk dari PT. ABADI AGROSINDO PERSADA Purchase of Fertilizers from PT. Abadi Agrosindo Persada	15,253,380,520	5.316%		
						Pembelian Pupuk dari PT. AGRIMAS UTAMA INDONESIA Purchase of Fertilizers from PT. AGRIMAS UTAMA INDONESIA	48,913,889,038	17.048%		
						Pembelian Pupuk dari PT. INDO FERT CORP Purchase of Fertilizers from PT. INDO FERT CORP	1,501,259,460	0.523%		
						Pembelian Bahan Bakar dari PT. SARI ANJIR SERAPAT Purchase of Fuels from PT. SARI ANJIR SERAPAT	10,402,546,500	3.626%		
						Pembelian Bahan Bakar dari PT. UNITED SHIPPING INDONESIA Purchase of Fuels from PT. UNITED SHIPPING INDONESIA	7,352,097,046	2.562%	-	
TOTAL		286,911,900,000		286,911,900,000			286,911,900,000	100.000%		

Jakarta, 09 Oktober 2026
PT EAGLE HIGH PLANTATIONS TBK



Chong Kain Loong
Direktur

LAMPIRAN 4 | ATTACHMENT 4

Rincian Penempatan Sisa Dana Hasil Penawaran Umum Berkelanjutan Sukuk Mudharabah Berkelanjutan I Eagle High Plantations Tahap II Tahun 2025 |

Allocation of Remaining Fund of Shelf Registration Sukuk Mudharabah I Eagle High Plantations Phase II Year 2025

Jenis Penawaran Umum <i>Type of Public Offering</i>	Tanggal Efektif <i>Effective Date</i>	Sisa Dana <i>Remaining Fund</i>	Penempatan <i>Allocation</i>	Jangka Waktu Penempatan <i>Retention Period</i>	Tingkat Suku Bunga atau Imbal Hasil <i>Interest Rate or Yield</i>	Hubungan dengan Perusahaan <i>Relationship with the Company</i>
Penawaran Umum Berkelanjutan Sukuk Mudharabah Berkelanjutan I Eagle High Plantations Tahap II Tahun 2025 <i>Shelf Registration Sukuk Mudharabah I Eagle High Plantations Phase II Year 2025</i>	06-Jan-26	-	-	-	-	-

Jakarta, 09 Oktober 2026

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Choong Kam Loong

Direktur