

Laporan Realisasi Penggunaan Dana Penawaran Umum Berkelanjutan Sukuk Mudharabah Berkelanjutan I Eagle High Plantations Tahap III Tahun 2026
Per 30 Juni 2026*)

No	Jenis Penawaran Umum Type of Public Offering	Tanggal Efektif Effective Date	Nilai Realisasi Hasil Penawaran Umum Realized Value of Public Offering			Rencana Penggunaan Dana Plan of Use of Proceeds		Realisasi Penggunaan Dana Realization of Use of Proceeds			Sisa Dana Hasil Penawaran Umum Remaining Public Offering Proceeds			Target Waktu Penggunaan Dana Target Timing for Use of Proceeds
			Jumlah Hasil Penawaran Umum Total Public Offering Proceeds	Biaya Penawaran Umum Public Offering Cost	Hasil Bersih Net Proceeds	Total	Persentase terhadap hasil PU Percentage of Public Offering Proceeds	Total	Persentase terhadap hasil PU Percentage of Public Offering Proceeds	Pos dalam Laporan Keuangan Account in Financial Statement	Total	Persentase terhadap hasil PU Percentage of Public Offering Proceeds	Keterangan Remarks	
1	Penawaran Umum Berkelanjutan Sukuk Mudharabah Berkelanjutan I Eagle High Plantations Tahap III Tahun 2026 Shelf Registration Sukuk Mudharabah I Eagle High Plantations Phase III Year 2026	11-Mar-26	122,825,000,000	1,632,265,000	121,192,735,000	121,192,735,000	100%	121,192,735,000	100%	Beban pokok penjualan / Persediaan Cost of Goods Sold / Inventories	-	-	-	Telah direalisasikan seluruhnya pada Maret 2026 The proceeds were fully utilized in March 2026.
	JUMLAH TOTAL		122,825,000,000	1,632,265,000	121,192,735,000	121,192,735,000		121,192,735,000			-			

Catatan:

*) Seluruh dana bersih hasil penawaran umum telah digunakan untuk modal kerja Perseroan berupa pembelian CPO, sesuai dengan rencana penggunaan dana sebagaimana diungkapkan dalam Prospektus.

*) The net proceeds from the Public Offering have been used for the Company's working capital in the form of CPO purchases, in accordance with the use of proceeds as disclosed in the Prospectus.

Jakarta, 09 Oktober 2026
PT EAGLE HIGH PLANTATIONS TBK

Choong Kian Loong
Direktur

Lampiran 2 | Attachment 2

Rincian Biaya Penawaran Umum Berkelanjutan Sukuk Mudharabah Berkelanjutan I Eagle High Plantations Tahap III Tahun 2026 |

Detail of Fees Incurred in Connection with the Shelf Registration Sukuk Mudharabah I Eagle High Plantations Phase III Year 2026

Jenis Penawaran Umum <i>Type of Public Offering</i>	Tanggal Efektif <i>Effective Date</i>	Jumlah Hasil Penawaran Umum <i>Total Public Offering Proceeds</i>	Biaya Penawaran Umum <i>Public Offering Cost</i>		
			Uraian Biaya <i>Description of Expenses</i>	Jumlah <i>Total</i>	Persentase <i>Percentage</i>
Penawaran Umum Berkelanjutan Sukuk Mudharabah Berkelanjutan I Eagle High Plantations Tahap III Tahun 2026 <i>Shelf Registration Sukuk Mudharabah I Eagle High Plantations Phase III Year 2026</i>	11-Mar-26	122,825,000,000	Biaya jasa penyelenggaraan (<i>management fee</i>)	552,712,500	0.450%
			Biaya jasa penjaminan (<i>underwriting fee</i>)	184,237,500	0.150%
			Biaya jasa penjualan (<i>selling fee</i>)	184,237,500	0.150%
			Biaya jasa Konsultan Hukum (<i>Legal Consultant Fees</i>)	175,000,000	0.142%
			Biaya jasa Notaris (<i>Notary Fees</i>)	125,000,000	0.102%
			Biaya jasa Tim Ahli Syariah (<i>Sharia Advisory Team Fees</i>)	100,000,000	0.081%
			Biaya jasa Waliamanat (<i>Trustee Fees</i>)	100,000,000	0.081%
			Biaya jasa Pemeringkatan Efek (<i>Credit Rating Agency Fees</i>)	85,977,500	0.070%
			Biaya lain-lain terdiri dari: biaya pencatatan di BEI, percetakan, iklan, public expose dan biaya audit penjabatan. (<i>Other Expenses, consisting of IDX listing fees, printing costs, advertising costs, public expose costs, and allotment audit fees.</i>)	125,100,000	0.102%
TOTAL		122,825,000,000		1,632,265,000	1.329%

Jakarta, 09 Oktober 2026

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LAMPIRAN 3 | ATTACHMENT 3
Rincian Rencana dan Realisasi Penggunaan Dana Hasil Penawaran Umum Berkelanjutan Sukuk Mudharabah Berkelanjutan I Eagle High Plantations Tahap III Tahun 2026
Details of the Plan and Realization of the Utilization from Shelf Registration Sukuk Mudharabah I Eagle High Plantations Phase III Year 2026

Jenis Penawaran Umum Type of Public Offering	Tanggal Efektif Effective Date	Jumlah Hasil Penawaran Umum Total Public Offering Proceeds	Rencana Penggunaan Dana Plan of Use of Proceeds		Persentase rencana penggunaan dana terhadap nilai hasil Penawaran Umum Percentage of Planned Use of Proceeds to Total Public Offering Proceeds	Realisasi Penggunaan Dana Realization of Use of Proceeds		Persentase realisasi terhadap nilai hasil Penawaran Umum Percentage of the Realized Use of Proceeds Against the Net Proceeds of the Realized Value of Public Offering	Deviasi Deviation	Keterangan Remarks
			Level I			Level I				
			Deskripsi Description	Nilai Value		Deskripsi Description	Nilai Value			
Penawaran Umum Berkelanjutan Sukuk Mudharabah Berkelanjutan I Eagle High Plantations Tahap III Tahun 2026 Shelf Registration Sukuk Mudharabah I Eagle High Plantations Phase III Year 2026	11-Mar-26	121,192,735,000	Pembelian CPO, FFB, Pupuk, Bahan Bakar Purchase of CPO, FFB, Fertilizers, and Fuel	121,192,735,000	100.000%	Pembelian CPO dari PT. BERKALA MAJU BERSAMA Purchase of CPO from PT Berkala Maju Bersama	17,700,226,652	14.605%		
						Pembelian CPO dari PT. BERLIAN NUSANTARA PERKASA Purchase of CPO from PT. BERLIAN NUSANTARA PERKASA	563,705,227	0.465%		
						Pembelian CPO dari PT. BUMI AGRO PRIMA Purchase of CPO from PT. BUMI AGRO PRIMA	11,505,982,500	9.494%		
						Pembelian CPO dari PT. FARINDA BERSAUDARA Purchase of CPO from PT. FARINDA BERSAUDARA	36,136,327,500	29.817%		
						Pembelian CPO dari PT. PUTRA BONGAN JAYA Purchase of CPO from PT. PUTRA BONGAN JAYA	6,884,220,000	5.680%		
						Pembelian CPO dari PT. SARASWANTI SAWIT MAKMUR Purchase of CPO from PT. SARASWANTI SAWIT MAKMUR	19,199,121,005	15.842%		
						Pembelian CPO dari PT. SAWIT LAMANDAU RAYA Purchase of CPO from PT. SAWIT LAMANDAU RAYA	13,890,540,000	11.462%		
						Pembelian CPO dari PT. SWADAYA SAPTA PUTRA Purchase of CPO from PT. SWADAYA SAPTA PUTRA	15,312,612,115	12.635%	-	
TOTAL		121,192,735,000		121,192,735,000			121,192,735,000	100.000%		

Jakarta, 03 Oktober 2026
PT. EAGLE HIGH PLANTATIONS TBK

Choeng Kain Loong
Direktur

LAMPIRAN 4 | ATTACHMENT 4

Rincian Penempatan Sisa Dana Hasil Penawaran Umum Berkelanjutan Sukuk Mudharabah Berkelanjutan I Eagle High Plantations Tahap III Tahun 2026 |

Allocation of Remaining Fund of Shelf Registration Sukuk Mudharabah I Eagle High Plantations Phase III Year 2026

Jenis Penawaran Umum <i>Type of Public Offering</i>	Tanggal Efektif <i>Effective Date</i>	Sisa Dana <i>Remaining Fund</i>	Penempatan <i>Allocation</i>	Jangka Waktu Penempatan <i>Retention Period</i>	Tingkat Suku Bunga atau Imbal Hasil <i>Interest Rate or Yield</i>	Hubungan dengan Perusahaan <i>Relationship with the Company</i>
Penawaran Umum Berkelanjutan Sukuk Mudharabah Berkelanjutan I Eagle High Plantations Tahap III Tahun 2026 <i>Shelf Registration Sukuk Mudharabah I Eagle High Plantations Phase III Year 2026</i>	11-Mar-26	-	-	-	-	-

Jakarta, 09 Oktober 2026

PT EAGLE HIGH PLANTATIONS TBK



Choong Kam Loong

Direktur