INVESTOR UPDATE

November 4th, 2026



Delivering Sustainable Growth and Shareholder Value

Key Highlights:

- **Revenue reached IDR 5.4 trillion, with EBITDA at IDR 1,335 billion and net profit at IDR 376 billion.**
- **CPO sales volume reached 316,806 MT and PK sales volume reached 48,466 MT. OER and KER stood at 23.3% and 4.7%, respectively.**
- **EHP ranked first in the plantation sector in the 2025 KESGI ESG scores and announced an interim cash dividend of IDR 1/share after Quasi Reorganization.**

Financial Performance

PT Eagle High Plantations, Tbk continued its growth momentum in 9M 2026, with revenue increasing to IDR 5.4 trillion from IDR 4.2 trillion in 9M 2025.

The growth was driven by stronger commercial execution, supported by higher sales volumes and a favorable pricing environment. CPO sales increased to 316,806 MT from 261,215 MT in 9M 2025, while PK sales increased to 48,466 MT from 40,547 MT.

Gross profit was IDR 1,379 billion and EBITDA achieved IDR 1,335 billion, underpinned by higher sales volumes and revenue growth.

Net profit reached IDR 376 billion, reflecting the Company's continued focus on operational excellence and disciplined financial management. The balance sheet also continued to strengthen, with DER improving to 2.2x as of 30 September 2026 from 2.6x at end-2025.

Description	FY2025	9M-2025	9M-2026	YoY (%)
CPO Sales (MT)	358,120	261,215	**316,806**	*21.3*
PK Sales (MT)	55,470	40,547	**48,466**	*19.5*
Revenue (IDR Bn)	5,761	4,197	**5,387**	*28.3*
Gross profit (IDR Bn)	1,591	1,154	**1,379**	*19.5*
Net profit (IDR Bn)	379	286	**376**	*31.5*
EBITDA (IDR Bn)	1,666	1,239	**1,335**	*7.7*
DER (x)	2.6	2.4	**2.2**	*n.a.*
ROE (%)	13.4	14.0*	**15.6***	*1.7 pp*

**) Annualised net profit / total equity at period end*

Contact: Melvina
Investor Relations
investor@eaglehighplantations.com
+62 (21) 86658828

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Operational Performance

EHP delivered resilient operational performance in 9M 2026, supported by consistency in mill operations. FFB processed increased 16.9% YoY, lifting CPO and PK production by 16.5% and 22.4% YoY, while CPO and PK sales volumes rose 21.3% and 19.5% YoY. The Company maintained stable milling performance, with Oil Extraction Rate (OER) at 23.3% and Kernel Extraction Rate (KER) at 4.7%, reflecting continued focus on operational efficiency and yield optimization.

ESG & Market Recognition

- EHP ranked first in the plantation sector in the 2025 Katadata ESG Insight (KESGI) scores, with 64.8 out of 100 against a sector median of 51.8 across 29 assessed companies. The score rose 12.8 points from 2024, led by the Environmental pillar at 81.6, while the Social and Governance pillars scored 46.4 and 63.4, respectively.
- At the Indonesia Sustainable Business Excellence 2026 awards by SWA Media Group, EHP received an Excellent rating for Best Innovation in ESG Implementation, up from Very Good last year, and a Very Good rating for Best Ideas in ESG Program.
- These results reflect continued ESG progress: partnerships with 2,900 independent smallholders in 2025 (+53.7% YoY), 5 RSPO certificates covering 71% of mills, 11 ISPO certificates covering 85% of operating units, EUDR readiness for three East Kalimantan subsidiaries covering 13,998 Ha, a SPOTT score of 85.7% (3rd among Indonesian plantation companies), and a CDP B rating for Forests and Climate.

Corporate Activities

- On 27 Aug 2026, EHP held its Public Expose 2026 online, attended by 70+ participants. Management presented the Company's performance, strategic priorities and outlook, noting that 2026 performance remains on track for double-digit growth.
- On 2 Nov 2026, following completion of the Quasi Reorganization, EHP announced an interim cash dividend for fiscal year 2026 of IDR 31.12 billion, or IDR 1/share. The recording date is 12 November 2026, with payment scheduled for 25 November 2026.

About PT Eagle High Plantations Tbk (BWPT)

EHP operates in upstream palm oil plantations industry, producing fresh fruit bunches (FFB) and palm oil mills producing Crude Palm Oil (CPO) and Palm Kernel (PK).

The Company's operations are in Sumatra, Kalimantan, and Papua, with a total area of 84,000 Ha and annual processing capacity of 2.4 million tons per year.

Shareholder's Structure:

PT Rajawali Capital Internasional	37.70%
FIC Properties Sdn Bhd	37.00%
Public (each below 5%)	24.02%
Treasury Shares	1.28%
Number of shares outstanding	31.5Bn
Listing date	27 Oct 2009

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